



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS A
BRIGHTER
FUTURE**



Mergers and Acquisitions Explained

Course No 130

This course aims to cover the key steps in the mergers and acquisitions process from the kick-off/initial discussions up until the final agreements/conclusion of the transaction and will cover the various arrangements available for the parties involved and the practical aspects of the various transactions.

This course is suitable for anyone involved in the identification, planning and execution of a mergers and acquisitions opportunity, including management, directors, strategy planners and in-house counsel.

Supported by:

ganado
advocates

Sample Topics Covered:

Mergers, acquisitions and other arrangements

Types of target

Non-disclosure agreements

Letters of intent

Due diligence process

Merger control

Employment issues

Intellectual property and data protection

Authorisation

Final agreements

General Information

Time: 09.00 - 12.00hrs

Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online

Level: Introductory

Schedule

Duration: 3 hours

Dates: 13 April
 17 November

Target Audience

Stakeholders in the business community and owners of businesses, persons working in the financial sector including accountants, lawyers, bankers and business advisors.

Registration fee: **€95 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the **'apply now'** button and completing the online application process.

Malta Stock Exchange Institute Ltd.

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Lecturers

Philip Mifsud



Philip Mifsud is a Senior Associate within Ganado Advocates' corporate department, regularly assisting clients in all corporate matters including advice on corporate governance matters, assistance with corporate financing, M&A transactions, voluntary dissolutions and various other corporate transactional projects.

Simon Schembri



Simon Schembri is a Partner within Ganado Advocates' corporate team. Simon has vast experience in formation and support of companies and is conversant in all corporate matters ranging from company advice to legal due diligence processes, restructuring and M&A transactions.

Lara Pace



Lara Pace is an Associate within Ganado Advocates' employment team, regularly assisting clients on legal and regulatory matters relating to drafting of employment contracts and other legal documentation as well as on issues relating to termination of employment, dismissals, redundancies, discrimination, industrial disputes and litigation connected to such matters. Lara also advises clients on general corporate and company law matters as well as environmental law issues.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.