



Financial Statements Analysis

Course No 203

This course is an introduction to understanding how to use financial information to value and analyse companies.

The course focuses on the practical application of financial statements analysis. Participants will learn how to create and analyse financial ratios, such as debt to equity, profit margins and more. Participants will gain analytical skills involved in reading and interpreting the financial health and profitability of a company through quantitative and qualitative techniques. A number of case studies and financial statements of actual companies will be analysed.

Sample Topics Covered:

Understanding financial statements using samples from published local companies' reports including:

- Default accounting framework in Malta;
- Detailed analysis of important statements like the Income Statement, Balance Sheet and the Cash Flow Statement;
- Explanation of material line items disclosed;
- Other relevant information disclosed like the Directors' Report and the Auditor's Report.

Financial ratio analysis:

- Profitability ratios;
 - Management efficiency ratios;
 - Liquidity ratios;
 - Gearing ratios;
 - Investors ratios.
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General Information

Time: 09.00 - 12.00hrs

Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online

Level: Intermediate

Schedule

Duration: 12 hours

Dates: 1, 2, 8, 10 June
 1, 2, 3, 4 November

Target Audience

This course requires attendees to have a good understanding of basic financial concepts and a basic understanding of accounting principles. The public, students, investors, portfolio managers, industry practitioners and lawyers are invited to attend.

Registration fee: **€165 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the '**apply now**' button and completing the online application process.

Malta Stock Exchange Institute Ltd.

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Lecturer

Ms Marica Tedesco



Ms Tedesco is a Certified Public Accountant (CPA), a Fellow member of the Association of Chartered Certified Accountants (FCCA), and a member of the Malta Institute of Accountants (MIA). She started her career in 2001 as a Fund Accountant with HSBC Fund Management Malta Ltd, a then subsidiary of HSBC Bank Malta p.l.c. In 2005, she was appointed as Senior Financial Accountant at HSBC Bank Malta p.l.c., where she was primarily responsible for the financial reporting structure of the bank, reporting both to HSBC Malta and to HSBC plc. Marica was also responsible for the preparation of statutory interim and annual reports of the bank and was appointed Secretary of HSBC Bank Malta p.l.c. Assets and Liabilities Committee (ALCO) in 2008. Marica moved on and is currently the co-owner and Finance Director of ST Corporate and Advisory Services Ltd, a Malta-based company, acting as consultants and advisors to companies that are mainly active in the financial services sector. Marica is primarily responsible for the management and decision making relating to all financial risks of the company and also for all financial planning and reporting requirements of the company.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.