



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS A
BRIGHTER
FUTURE**

An Introduction to Securitisation

Course No 315

Securitisation legislation was introduced in Malta under the Securitisation Act of 2006 but has recently become a fast-growing niche within the country's financial sector. This course will give participants an understanding of securitisation as a means of alternative finance and the basics of a securitisation transaction, the relevant Maltese and European Union legal frameworks and examples of how Maltese securitisation structures have been successfully used in practice.

Supported by:

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Sample Topics Covered:

Securitisation as an alternative financing tool – rationale for originators and investors

Different types of Securitisation (Asset/Synthetic/ Whole Business)

Bankruptcy remoteness and other key legal challenges for issuers and investors

The role of the originator and other parties to a securitisation, including the various service provider

The Maltese legal and tax framework for securitisation transactions

Establishing a Maltese securitisation vehicle

Securitisation cell companies

An overview of the key documents in a securitisation transaction

Capital Markets Union Initiatives: Simple, transparent and standardised securitisation – helping the EU economy or over-regulation?

Listing of asset-backed securities (ABS)

Securitisation in practice – case studies

Benefits to creditors and investors

General Information

Time: 13.30 - 16.00hrs
Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online
Level: Intermediate

Schedule

Duration: 5 hours
Dates: 18, 19 May

Target Audience

This course requires attendees to have a good understanding of finance and the capital markets. The public, students, compliance officers, portfolio managers, directors, industry practitioners lawyers and accountants are encouraged to attend.

Registration fee: **€100 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the '**apply now**' button and completing the online application process.

Malta Stock Exchange Institute Ltd.

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Lecturer

Dr Nicholas Curmi



Nicholas Curmi heads GANADO Advocates' capital markets practice, where he advises on a broad range of capital markets, securities regulation and structured finance matters. He regularly assists issuers in the structuring of private and public offerings of securities and their listing on Maltese as well as foreign markets. Nicholas is a member of the Malta Stock Exchange's External Advisory Board, a visiting lecturer on securities regulation at the University of Malta and is admitted to practise law in both Malta and New York. Exchange's External Advisory Board and is admitted to practise law in both Malta and New York.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

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This application is to be accompanied by payment or proof of payment by bank transfer.