



Trading Equities, Bonds and ETFs

Course No 411

This course aims to give participants a practical approach to trading equities, bonds and ETFs. The course provides a professional's perspective of an equity's inception, covering all the processes occurring within the primary markets, also known as investment banking. Thereafter a thorough account of an equity's IPO stage will be reviewed and trading on the secondary markets (stock exchanges) will be covered in depth. The course will also address bonds, their unique features and how they are traded. ETF's will be discussed in detail, since due to their popularity, traders need to know how these instruments can contribute to one's investing or trading strategy or otherwise. This course will introduce technical and fundamental analysis, and a thorough review of all the major tools available in the professional technician's toolbox will be given.

Sample Topics Covered:

- What equities are used for and an introduction to the primary markets
- How Initial Public Offerings work and how to benefit from them
- How stock markets work
- The characteristics of common equities
- Considerations for trading shares
- The primary methods for valuing shares
- How stock markets set prices
- How stock market indexes work
- Bonds and their use as an investment and trading vehicle
- Review the basic investment attributes of bonds
- How bond prices are quoted and why some bonds are more volatile than others
- Understand how bond markets work
- The logic of technical analysis
- Understand line, bar, candlestick and point and figure charts
- Trend analysis and understanding support and resistance
- The major chart patterns professionals use
- Review price-based, sentiment, flow-of-funds, and momentum indicators
- Trading rules and lessons for technical traders

General Information

Time: 13.30 - 16.00hrs

Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online

Level: Intermediate

Schedule

Duration: 15 hours

Dates: 18, 19, 20, 22, 25, 26 April

Target Audience

This course requires attendees to have an intermediate understanding of the financial markets and the portfolio management process in particular. The public, students, portfolio and risk managers, industry practitioners and accountants are invited to attend.

Registration fee: **€275 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the **'apply now'** button and completing the online application process.

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Lecturer

Mr George Grech



Mr Grech has more than 25 years of experience in the investment industry specializing in trading, derivatives, risk management and volatility. He has held senior positions with major financial institutions: the Royal Bank of Canada, CIBC Capital Markets, GlobalCapital, RBC Dominion Securities, and Exante. Currently, he is the Head of Operations and Trading at Calamatta Cuschieri Investment Services. He has also worked as an independent options market maker and ran his own hedge fund for 6 years. He has extensive trading experience in all global financial markets and all securities types using a number of disciplines including fundamental, technical, quantitative, arbitrage, and game theory. He is a pioneer in trading technology and has made significant contributions from the advent of online trading in the 1990s through to the current trend of high frequency algorithmic trading. His research primarily focuses on trading risk management in an uncertain world. George received a BComm in Business Management from Ryerson University.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
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This application is to be accompanied by payment or proof of payment by bank transfer.