

**FORMAL APPLICATION  
FOR ADMISSION OF FINANCIAL INSTRUMENTS  
TO PROSPECTS MTF**

## APPENDIX 4.2

To: The Prospects MTF Admissions Committee  
Malta Stock Exchange plc  
Garrison Chapel  
Castille Place  
Valletta VLT 1063  
Malta

Date: \_\_\_\_\_

We, \_\_\_\_\_ [Name of Issuer] hereby apply for the under mentioned financial instruments to be admitted to Prospects MTF subject to the provisions of the Financial Markets Act (Cap. 345 of the Laws of Malta) and any regulations made thereunder, admission rules, continuing listing obligations and disclosure requirements contained in the Prospects MTF Rules issued by the Malta Stock Exchange and the Bye-laws of Malta Stock Exchange plc.

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### SECTION 1 - ISSUER DETAILS

Name of Issuer : \_\_\_\_\_

Registered Office : \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone N<sup>o</sup> : \_\_\_\_\_

Fax N<sup>o</sup> : \_\_\_\_\_

E-mail : \_\_\_\_\_

Date of Registration : \_\_\_\_\_

Country of Registration: \_\_\_\_\_

Registration N<sup>o</sup> : \_\_\_\_\_

Income Tax  
Registration N<sup>o</sup> : \_\_\_\_\_

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<b>SECTION 2 - SHARE CAPITAL</b>		
<i>Authorized Amount</i>	<i>in</i>	<i>Issued (and paid up) Include the present issue (if applicable)</i>

<b>SECTION 3 – DESCRIPTION OF FINANCIAL INSTRUMENTS</b>
<p><b>Amounts and descriptions of financial instruments for which application is being made (include distinctive numbers if any):</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>

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### SECTION 4 – DECLARATIONS RE: FINANCIAL INSTRUMENTS

The financial instruments for which application is now made:

(a) are/are not identical in all respects :

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(b) are/are not identical in all respects with an existing class of the financial instruments:

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(c) are not listed or dealt in any other market(s)are listed or dealt on the following market(s):

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(d) have been in the previous six months, or will be subject of an application for admission on the following market(s):

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### SECTION 5 – SUBSTANTIAL SHAREHOLDINGS

So far as is known, or can be ascertained after reasonable enquiry by the Directors of the Company, the under mentioned is/are (a) substantial shareholder(s) of the Company or of its holding company:

Name	Address	Extent of Holding and in which company

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### SECTION 6 – DIRECTORS’ DECLARATION *[to be signed by all Directors of the Issuer]*

1. We declare that:

- (a) All the admission requirements contained in the Prospects MTF Rules issued by the Malta Stock Exchange plc, insofar as applicable and required to be met or fulfilled prior to application, have been met or fulfilled in relation to the Issuer and the financial instruments for the admission of which application is now made; and
- (b) there are no other facts bearing on the Issuer’s application for admission of its securities to Prospects MTF, which, in our opinion, should be disclosed to the Malta Stock Exchange plc.

2. We undertake to comply with the Prospects MTF Rules, continuing obligations and disclosure standards presently in force and as they may from time to time be amended by the Board of Directors of Malta Stock Exchange plc.

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

\_\_\_\_\_  
Director

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### SECTION 7 - DETAILS OF ADMISSIONS/CORPORATE ADVISOR

#### Admissions/Corporate Advisor's

Name : \_\_\_\_\_

Address : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed : \_\_\_\_\_  
**Admissions/Corporate Advisor**  
(Delete as appropriate)

**COMPLIANCE ADVISOR DETAILS: (In the case where an application is submitted by an Admissions Advisor the Compliance Advisor details must be completed in the following section.)**

Name : \_\_\_\_\_

Address : \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed : \_\_\_\_\_  
**Compliance Advisor**

#### **NOTE**

This Application for Admission to Prospects MTF must be duly signed and must be accompanied by the documents as indicated in Appendix 4.1 to these Rules.