

Public Notice

08 May 2019

Ref No: 2019/01/001

Termination of Suspension of Listing and Trading of GlobalCapital plc

The following is an announcement issued by the Listing Authority pursuant to the Listing Rules

The Listing Authority refers to its public notice dated 2 May 2019 which notified the market that, on the same day, it suspended the listing and trading of GlobalCapital plc (the Company) securities, specifically GlobalCapital p.l.c. Ord €0.291172 (MT0000170101) and 5% GlobalCapital plc Unsecured €2021 (MT0000171216) until the publication of the Annual Financial Report 2018.

The Company Announcement dated 7 May 2019 notified the public that the Annual Financial Report for the year ending 31 December 2018, of GlobalCapital p.l.c. were published.

The Listing Authority notes the publication of the Company's Annual Financial Report for the year ending 31 December 2018. The Listing Authority is of the opinion that sufficient information has now been made public by the Company for the listing and trading in the Company's ordinary shares and bonds to be resumed. Consequently and with effect from today, **8 May 2019**, the Listing Authority is terminating the suspension of Listing and Trading in the Company's **Ord €0.291172 (MT0000170101)** and **5% GlobalCapital plc Unsecured €2021 (MT0000171216).**

Listing Authority

John Leeus.