

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

LISTING AUTHORITY ANNOUNCEMENT

The following is an announcement issued by the Listing Authority pursuant to the Listing Rules

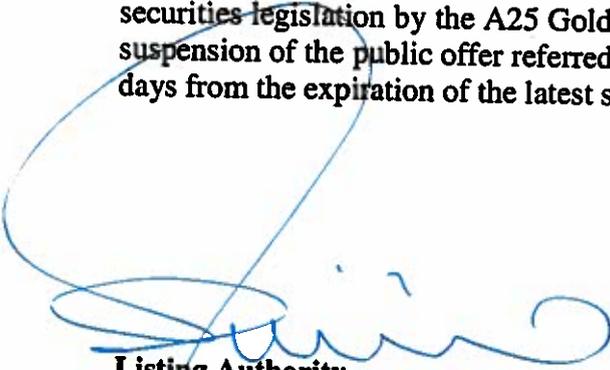
Quote

Extension of period of Suspension of public offer – TS Ref 2013/00/007

The Listing Authority refers to its announcement dated 11th January 2013 which notified the market that the listing of A25 Gold Producers Corp (the Company) was suspended with immediate effect. The suspension of listing remains in force until further notice.

The Authority also suspended the Company's public offer of 10 million shares which was due to open on 14th January 2013 in terms of Article 21 of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 with immediate effect.

To date the Authority has not received any confirmation from the Ontario Securities Commission (OSC) that indicates that the concerns regarding the compliance with Canadian securities legislation by the A25 Gold Producers Corp have been resolved. Consequently, the suspension of the public offer referred to above will be extended for an additional 10 working days from the expiration of the latest suspension period, i.e. until the 8th May, 2013.



Listing Authority

23rd April 2013