

The following is a Company Announcement issued by 6PM HOLDINGS P.L.C., a company registered under the laws of Malta with company registration number C 41492 and having its registered office at 52, St. Christopher Street, Valletta VLT 1462, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Publication of Annual Report and Audited Financial Statements

The Company hereby announces that its Board of Directors has approved the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st October 2022 by virtue of a resolution in writing signed by all of the Directors of the Company on 24th February 2023, pursuant to the articles of association of the Company.

The Board of Directors shall be recommending to the Annual General Meeting of the Company that no dividend be declared in respect of the financial year ended 31st October 2022.

The Company notes that, in terms of Capital Markets Rule 5.16.24, the Board of Directors has determined that the results set out in the aforesaid Annual Report and Audited Financial Statements for the financial year ended 31st October 2022 differ by more than ten percent (10%) from previously published forecast financial information featured in the Financial Analysis Summary dated 14th March 2022. The variance threshold was surpassed as a result of: (i) foreign exchange rates, with this year’s rates adverse to the Company due to the weakening of the Pound Sterling against the Euro; and (ii) additional interest charges (both income and expenses) from intercompany loans in view of the fact that said loan balances which were planned to be restructured during 2022, thereby resulting in the Company not incurring intercompany interest income or expenses, are still ongoing and now forecast to be complete in 2023.

The Board of Directors further resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 23rd March 2023.

A copy of the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st October 2022, as approved, is available for viewing and download from the following link on the Company’s website: <https://health.idoxgroup.com/investor-information/bond-issue-information>.

Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

24th February 2023

DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, the undersigned Mr Anoop Kang (holder of UK passport number 532344533) and Mr David Meaden (holder of UK passport number 537069338), in our capacity as Directors of 6PM HOLDINGS P.L.C., a company registered under the laws of Malta with company registration number C 41492 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31st October 2022 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")* and the Capital Markets Rules**;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).

Handwritten signature of Anoop Kang in black ink.

Anoop Kang
Director

Handwritten signature of David Meaden in black ink.

David Meaden
Director

24 February 2023

* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

** Capital Markets Rules as issued by the Malta Financial Services Authority.