



**ACMUS p.l.c.**  
**Company Announcement**

**Reference: ACM 01**

**Announcement Date: 17 September 2025**

The following is a Company Announcement issued by ACMUS p.l.c. (C 111213) (hereinafter the 'Company') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the 'Capital Markets Rules').

Such announcement was previously published on the website of the Company on the 18 August 2025, accessible on the following link: <https://acmus.mt/investor-relations/#investor-information>

**Quote**

**Basis of Acceptance**

**€9,500,000 5.25% ACMUS p.l.c. Secured Bonds 2028 2030 (Tranche 1) (the "Tranche 1 Bonds")**  
**€9,500,000 5.25% ACMUS p.l.c. Secured Bonds 2028 2030 (Tranche 2) (the "Tranche 2 Bonds")**

The Company is pleased to announce the successful completion of the following offers:

- (i) Tranche 1 Bonds pursuant to a Base Prospectus dated 17 July 2025 (the "**Base Prospectus**") and Final Terms dated 17 July 2025 (the "**Final Terms Tranche 1**");
- (ii) Tranche 2 Bonds pursuant to the Base Prospectus and Final Terms dated 28 July 2025 (the "**Final Terms Tranche 2**").

In terms of the Base Prospectus, Final Terms Tranche 1 and Final Terms Tranche 2, the Tranche 1 Bonds and Tranche 2 Bonds were allocated to Authorised Financial Intermediaries pursuant to subscription agreements entered into during the respective Offer Period.

The Tranche 1 Bonds and Tranche 2 Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Wednesday 20 August 2025. Thereafter, the Tranche 1 Bonds and Tranche 2 Bonds will merge and trading of €19,000,000 5.25% ACMUS P.L.C. secured bonds 20282030 (ISIN: MT0002921220) (the "**Secured Bonds**") are expected to commence on Thursday 21 August 2025. Interest on the Secured Bonds at the rate of 5.25% shall commence on 20 August 2025.

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The Board of Directors wishes to thank the investing public and Authorised Financial Intermediaries for the support shown in the Secured Bonds.

**Unquote**

**By Order of the Board**

A handwritten signature in blue ink, appearing to read 'K. Coppini', written over a horizontal line.

**Dr. Karen Coppini**  
**Company Secretary**

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