



**ACMUS p.l.c.**  
**Company Announcement**

**Reference: ACM 02**

**Announcement Date: 17 September 2025**

The following is a company announcement issued by ACMUS P.L.C. (C 111213) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”).

*QUOTE*

**Constitution of security package, admission to listing and release of net bond proceeds.**

Reference is made to Company Announcement ACM 01 issued by the Company on the 18 August 2025 relative to the basis of acceptance of the Company’s offer of €9,500,000 5.25% secured bonds 2028-2030 (the “**Tranche 1 Bonds**”) and €9,500,000 5.25% secured bonds 2028-2030 (the “**Tranche 2 Bonds**”). On 21 August 2025, the Tranche 1 Bonds and Tranche 2 Bonds were merged into a single issue totalling €19,000,000 5.25% secured bonds 2028-2030 (ISIN: MT0002921220) (the “**Secured Bonds**”) with trading commencing on same day.

As set out in the base prospectus issued by the Company dated 17 July 2025 (the “**Base Prospectus**”), the final terms dated 17 July 2025 (the “**Final Terms Tranche 1**”) and the final terms dated 28 July 2025 (the “**Final Terms Tranche 2**”), all proceeds from the Secured Bonds were held by Equinox International Limited, as Security Trustee, until the Secured Bonds were admitted to the Official List and the Initial Collateral was constituted in favour of the Security Trustee in accordance with the Base Prospectus, the Final Terms Tranche 1, the Final Terms Tranche 2 and the provisions of the security trust deed dated 17 July 2025.

The Board of Directors is pleased to announce the successful completion of the acquisition of the St Paul’s Bay Site I, St Paul’s Bay Site II and Marsascala Site (the “**Sites**”). As a result, the Secured Bonds have been secured by a first-ranking special privilege over the Sites, equal to the amount disbursed by the Security Trustee to the respective vendors for the acquisition of each of the Sites, in terms of article 2010(c) of the Civil Code. Furthermore, ACMUS Properties Limited (C 111221) (the “**Guarantor**”) has pledged, in favour of the Security Trustee, its rights under the insurance policies which provide *inter alia* for the full replacement cost of the Sites and development thereon.

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*UNQUOTE*

*By order of the Board.*

A handwritten signature in blue ink, appearing to read 'K. Coppini', written over a horizontal line.

Dr. Karen Coppini  
Company Secretary

17 September 2025

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