

13 July 2026

COMPANY ANNOUNCEMENT

Reference: (01/2026)

The following is a company announcement issued by **ACS Finance p.l.c. (C 115289)** (the “**Company**”) pursuant to Capital Markets Rule 5.16.16 of the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE**Results of the Intermediaries’ Offer by ACS Finance p.l.c. of up to €29,000,000 5.5% secured bonds due 2034 (ISIN: MT0003051209) (the “Bonds”)**

The Company is pleased to announce the successful completion of its offer of Bonds pursuant to a prospectus dated 3 June 2026 (the “**Prospectus**”). Any capitalised word in this announcement shall bear the same meaning assigned to it in the Prospectus, unless defined otherwise herein.

In terms of the Prospectus, the Company entered into subscription agreements with Authorised Intermediaries, whereby the entirety of Bonds were allocated amongst such Authorised Intermediaries. The Offer Period for the Bonds closed on 26 June 2026. The offer of Bonds attracted broad subscription, through participating Authorised Intermediaries, with total investor interest significantly exceeding the €29 million offered.

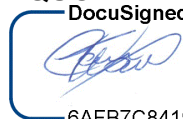
Interest on the Bonds at the rate of 5.5% per annum commenced on 6 July 2026 and shall be payable semi-annually in arrears on 30 April and 31 October of each year, with the first interest payment due on 31 October 2026. The Bonds have been admitted to the Official List of the Malta Stock Exchange today, 13 July 2026, and trading will commence tomorrow, 14 July 2026.

As indicated in the Prospectus, the Issuer expects to complete the process for the constitution of the Security (in accordance with section 7.6 of the Prospectus) within 20 Business Days following the admission to listing of the Bonds.

The Company would like to thank investors for their confidence and support in the Company, which contributed to the successful closing of the offer. The Company also extends its thanks to all those whose efforts contributed to the success of the Bond Issue: Sponsor and Co-Manager - Rizzo, Farrugia & Co. (Stockbrokers) Ltd, Legal Counsel - Ganado Advocates, Registrar & Co-Manager - Bank of Valletta p.l.c., the Authorised Intermediaries, PR and media partners and the Malta Financial Services Authority, for their support and cooperation.

UNQUOTE

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Tara Cann Navarro

On behalf of Ganado Services Limited
Company Secretary