

5 August 2026

COMPANY ANNOUNCEMENT

Reference: (02/2026)

The following is a company announcement issued by **ACS Finance p.l.c. (C 115289)** (the "**Company**") pursuant to Capital Markets Rule 5.16.13 of the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE**Constitution of Security in respect of the €29,000,000 5.5% secured bonds due 2034 (ISIN: MT0003051209) issued by the Company (the "Bonds")**

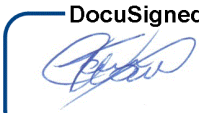
Reference is made to company announcement 01/2026, wherein the Company announced the results of the intermediaries' offer and the allocation policy of the Bonds pursuant to a prospectus dated 3 June 2026 (the "**Prospectus**"). Any capitalised word in this announcement has the same meaning assigned to it in the Prospectus, unless defined otherwise herein.

The Company is pleased to announce that following the execution of the 2026 Assignment Agreement on 14 July 2026 and the Pledge of Credit Rights Agreement on 20 July 2026, as well as the redemption of the Senior Notes on 23 July 2026, the Credit Rights were duly assigned by AC Securities Lux to the Company.

Following the assignment of the Credit Rights to the Company as described above, a second-ranking pledge over the Credit Rights was constituted in favour of the Security Trustee on 20 July 2026 in accordance with the terms of Pledge of Credit Rights Agreement. On account of the subsequent termination of the Existing Pledge by the holder of the Senior Notes (following their redemption, as previously described) on 5 August 2026, the second-ranking pledge over the Credit Rights has, by operation of law, automatically been converted into a first-ranking pledge over the Credit Rights in favour of the Security Trustee.

In view of the foregoing, the Company is pleased to announce that the Security has now been constituted in full in favour of the Security Trustee for the benefit of the Bondholders.

UNQUOTE

DocuSigned by:

6AFB7C8419C74DE...
Tara Cann Navarro
On behalf of Ganado Services Limited
Company Secretary