

COMPANY ANNOUNCEMENT

Reference: AGR 09/2024
Date: 11 September 2024
Capital Markets Rule: 5.16

The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Permit Approval and Update on Bond Issuance Programme

Quote

Reference is made to company announcement 01/2024 dated 12 February 2024 in which the Company announced that a base prospectus dated 09 February 2024 (the "**Base Prospectus**"), relating to the issue of up to €21,000,000 secured bonds pursuant to a bond issuance programme (the "**Programme**"), has been approved by the Malta Financial Services Authority.

The Company hereby announces that, as better explained in the Base Prospectus, De Rohan Business Centre Limited (C13521), a wholly owned subsidiary of the Company has been granted permission by the Planning Authority for PA/00452/23 to develop the site into a commercial development consisting of underground basement parking, a showroom at ground floor and offices class 4A at upper levels.

Pursuant to the permission granted, the Company is pleased to announce its intention to issue the remaining €9,000,000 from the Programme.

The Company will update the market accordingly.

Unquote

By order of the Board of Directors of the Company



Audrey Anne Hughes
Company Secretary