

COMPANY ANNOUNCEMENT

Reference:	AGR 11/2024
Date:	8 October 2024
Capital Markets Rule:	5.16

The following is a Company Announcement issued by Agora Estates p.l.c. (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Basis of Acceptance

Quote

Reference is made to company announcement AGR 10/2024 dated 23 September 2024 uploaded on the Company’s website (<https://agora-estates.com/investor-relations/>), whereby it was announced that the Company issued a second tranche of €9,000,000 5.5% Secured Bonds 2036 (the “**Tranche 2 Bonds**”) as set out in the final terms dated 25 September 2024 (the “**Tranche 2 Final Terms**”), as part of a secured bond issuance programme of a maximum of €21,000,000 in nominal value of the bonds (the “**Programme**”).

The Company is pleased to announce that its offer has been fully subscribed.

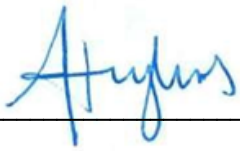
Subscriptions for the Tranche 2 Bonds were made through a number of authorised financial intermediaries pursuant to Placement Agreements as set out in the Tranche 2 Final Terms. In accordance with the Tranche 2 Final Terms, the Tranche 2 Bonds were allocated amongst the Authorised Financial Intermediaries participating in the Tranche 2 Bonds pursuant to Placement Agreements.

In accordance with the terms and conditions of the Tranche 2 Bonds set out in the Tranche 2 Final Terms, interest on the Tranche 2 Bonds will commence to run as from 8 October 2024. The Tranche 2 Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 11 October 2024 and trading is expected to commence on 14 October 2024.

The Board of Directors of the Company would like to thank the investing public and participating Authorised Financial Intermediaries for their support in this successful issue of Tranche 2 Bonds for their continued confidence in the Company.

Unquote

By order of the Board of Directors of the Company



Audrey Anne Hughes
Company Secretary

