

COMPANY ANNOUNCEMENT

Reference: AGR 12/2024
Date: 14 October 2024
Capital Markets Rule: 5.16

The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Constitution of Security Package

Quote

Reference is made to previous company announcements AGR 09/2024 dated 11 September 2024 and AGR 10/2024 dated 25 September 2024 relative to the issue of €9,000,000 5.5% Secured Bonds 2036 (the "**Tranche 2 Bonds**"), as part of a secured bond issuance programme of a maximum of €21,000,000 in nominal value of the bonds.

The Company refers to the Base Prospectus issued on the 9 February 2024 and the Tranche 2 Final Terms (the "**Tranche 2 Final Terms**") issued on 25 September 2024. As explained in the Tranche 2 Final Terms, by virtue of a trust deed, which was subsequently executed on the 25 September 2024 (the "**Tranche 2 Trust Deed**"), CSB Trustees and Fiduciaries Limited (the "**Security Trustee**") was appointed as security trustee for the benefit of the holders of the Tranche 2 Bonds. As detailed in the Tranche 2 Final Terms, it was expected that the publication date for the constitution of the Security Interest would be 01 November 2024. The Company is pleased to announce that the relevant deeds of hypothec for the constitution of the Security Interest were published today.

Unquote



Audrey Anne Hughes
Company Secretary