

## COMPANY ANNOUNCEMENT

Reference:

AGR 27/2026

Date:

28 August 2026

Capital Markets Rule:

5.16

*The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.*

### Application for the issue of €20,000,000 Secured Bonds 2038

#### Quote

The Board of Directors of the Company hereby announces that it has applied to the Malta Financial Services Authority requesting authorisation for the issue of a maximum of €20,000,000 secured bonds redeemable in 2038 (or earlier, at the discretion of the Company) of a nominal value of €100 per bond (the "**Bonds**").

The Board of Directors intends to submit a formal application for the Bonds to be admitted to listing and trading on the Malta Stock Exchange.

Further information in connection with the proposed issue of the Bonds will be provided in the prospectus that will be published following attainment of the necessary approval from the Malta Financial Services Authority.

#### Unquote

By order of the Board of Directors of the Company



Audrey Anne Hughes  
Company Secretary