

COMPANY ANNOUNCEMENT

Reference:

AGR 29/2026

Date:

23 October 2026

Capital Markets Rule:

5.16

The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company"/"Issuer") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Early Closure of Offer Period for the issue of €20,000,000 Secured Bonds 2038

Quote

Reference is being made to Company Announcement AGR28/2026 issued on 08 October 2026 in relation to the issue of a maximum of €20,000,000 5.75% secured bonds redeemable in 2038 of a nominal value of €100 per bond (the "**Bond Issue**") by the Issuer in terms of the prospectus dated 07 October 2026 (the "**Prospectus**").

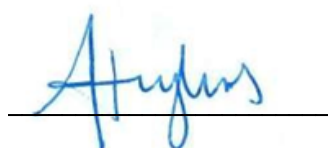
The Issuer is pleased to announce that the Bond Issue has been fully subscribed and that accordingly the Issuer shall exercise its right to close the offer period earlier than 30 October 2026. The offer period shall be deemed closed with effect from today, 23 October 2026, at 12:00 CET.

Furthermore, the announcement of the basis of acceptance and ensuing steps set out in section 5.6 of the Securities Note ("*Expected Timetable of Principal Events*") forming part of the Prospectus will be brought forward. The Issuer will be announcing the basis of acceptance by not later than Tuesday, 27 October 2026.

The Board of Directors of the Issuer wishes to thank the investors who participated in this issue and authorised financial intermediaries for their continued support and trust in Agora Estates p.l.c..

Unquote

By order of the Board of Directors of the Company



Audrey Anne Hughes
Company Secretary