



AGB FINANCE P.L.C.
Hacienda Office,
Nathalie Poutiatin Tabone Street,
Sliema, SLM 1870,
Malta

Company Announcement

Subscription of Tranche 1 of Series 2 Bonds under the Secured Bonds Issuance Programme and basis of acceptance

Reference is made to the Company's announcement dated 27 May 2026 whereby the public was informed that the Company was making a public offer of a second tranche of Secured Bonds under its €25,000,000 Secured Bonds Issuance Programme (as such Programme was established pursuant to the Base Prospectus issued by the Company dated 29 August 2025), namely Tranche 1 of Series 2/2026 consisting of a public offer and sale of up to €8,700,000 aggregate principal amount of Secured Bonds at an annual interest rate of 5.7% to be redeemed and finally repaid on 25 June 2036 (the "Tranche 1 Series 2/2026 Bonds"), and this in terms of the Final Terms issued by the Company in respect thereof dated 27 May 2026 (the "Final Terms / Tranche 1 Series 2").

The Company's offer of Tranche 1 Series 2/2026 Bonds has been fully subscribed and Authorised Financial Intermediaries were allocated the full amount of Tranche 1 Series 2/2026 Bonds applied for by them.

Interest on the Tranche 1 Series 2/2026 Bonds at the rate of 5.7% per annum has commenced as from 19 June 2026 and shall be payable annually in arrears on 25 June of each year up to Redemption Date (25 June 2036), with the first interest payment falling due on the 25 June 2027.

The Tranche 1 Series 2/2026 Bonds have been admitted to listing on the Official List of the Malta Stock Exchange with effect from 25 June 2026, and trading in the Tranche 1 Series 2/2026 Bonds commenced on 26 June 2026.

The Collateral for the Tranche 1 Series 2/2026 Bonds as set out in the Final Terms / Tranche 1 Series 2 is expected to be constituted in favour of the Security Trustee (as defined in the Base Prospectus) in accordance with the provisions of the Security Trust Deed and the STD Addendum / Tranche 1 Series 2 (both such terms as defined in the Base Prospectus and the Final Terms / Tranche 1 Series 2) tomorrow, 1 July 2026, or as soon as possible thereafter.

Company Registration Number: C 112318
www.agb.com.mt

Directors

Mr Alan Bonnici

Dr Sam Abela

Dr Michael Sciriha

Mr Arthur Gauci



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The Company wishes to thank the public and the Authorised Financial Intermediaries for the trust placed in the Company as reflected in the subscription of this issue of Bonds.

By order of the Board

A handwritten signature in blue ink, appearing to read 'Joseph Saliba', is displayed within a white rectangular box.

Joseph Saliba
Company Secretary

Date: 30 June 2026

Company Registration Number: C 112318
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