



AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre

Malta International Airport

Luqa LQA 4000

(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company in terms of the rules of Prospects MTF.

The Company announces that its Board of Directors is scheduled to meet on the 26th April 2023 to consider and, if deemed fit, approve the Company’s Annual Report and Audited Financial Statements for year ended 31st December 2022 and the Financial Sustainability Forecasts for year ending 31st December 2023.

The Company furthermore announces that, its Annual General Meeting is being held on the same day in order to discuss and, if deemed fit, approve the following resolutions:

- i. Consideration and, if appropriate, approval of the Minutes of the Annual General Meeting of the Company held on the 28th October 2021 and of the Extraordinary General Meeting of the Company held on the 24th May 2022;
- ii. Consideration, and if appropriate, approval of the Company’s Annual Report and Audited Financial Statements for year ended 31st December 2022;
- iii. Declaration of dividend or otherwise;
- iv. Appointment of Directors; and
- v. Appointment of Auditors.

A handwritten signature in black ink, appearing to read "D. Cassar", with a long horizontal line extending to the right.

Desiree Cassar

Company Secretary

Date: 24th April 2023