



COMPANY ANNOUNCEMENT

The Board of Directors of Amalgamated Investments SICAV plc refers to a meeting held on 21 February 2024 at which it approved the Audited Financial Statements for the financial year ended 31 October 2023.

At that meeting, the Board resolved that these Audited Financial Statements will be submitted for shareholders' approval at the Annual General Meeting to be held on 20 March 2024 at 2.00pm.

A full copy of the 2023 Annual Report and Audited Financial Statements is being published and made available for download from:

<http://aisfund.com.mt/documents/AR2023.pdf>

A copy of the "Notice to Shareholders" is attached to this Company Announcement.

By order of the Board

Norbert Tabone
Company Secretary
Amalgamated Investments SICAV p.l.c.
Aragon House - Business Centre
Dragonara Road St Julians
STJ 3140.

21 February 2024



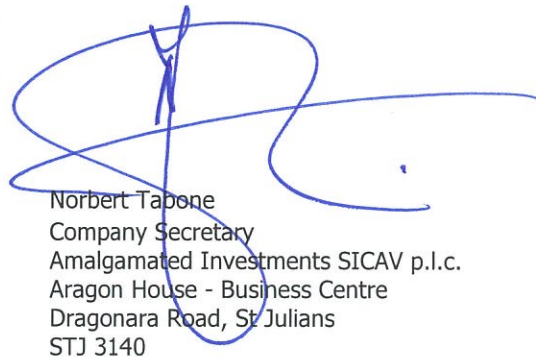
Notice to Shareholders

Twenty-third Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held remotely on 20 March 2024 at 2.00pm for the following purposes:

- i) To receive and approve the audited financial statements for the year ended 31 October 2023 which are submitted together with the Directors' Report for the same period;
- ii) To receive the report of the Auditors;
- iii) To re-elect the present directors [who vacate their office in terms of Article 22.5 (vi)] and / or elect any further directors as may be proposed by members in terms of Article 22.6 - Note 2 below refers;
- iv) To re-appoint the auditors;
- v) To authorise the directors to fix the remuneration of the auditors;

By order of the Board



Norbert Tabone
Company Secretary
Amalgamated Investments SICAV p.l.c.
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STJ 3140

21 February 2024

NOTES:

1. A member entitled to attend and vote at this meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. Members intending to propose any person for election to the office of Director may do so pursuant, and subject, to Article 22.6 of the Company's Articles of Association which inter alia provides that such nominations shall be advised to the Company in writing at least ten days prior to the date of the meeting. The relevant extract from the Company's Memorandum and Articles of Association is as follows:

Article 22.6 At least 10 days previous notice in writing shall be given to the Company of the intention of any Member or Members to propose any person approved by the MFSA other than a retiring Director for election to the office of Director and such notice shall be accompanied by notice in writing signed by the person to be proposed confirming his willingness to be appointed PROVIDED ALWAYS that if the Members present at a general meeting unanimously consent, the chairman of such meeting may waive the said notices and submit to the meeting the name of any person so nominated, provided such person confirms in writing his willingness to be appointed and PROVIDED FURTHER that the nomination of any person other than a retiring Director for election as Director may be made only by a Director or by any such Member or Members holding in the aggregate eligible shares representing not less than 2.5% of the Net Asset Value of the Company on the Dealing Day preceding the date of nomination.