

**APS Funds SICAV p.l.c.**

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## **COMPANY ANNOUNCEMENT**

### **NOTICE OF THE FIRST ANNUAL GENERAL MEETING**

#### **In terms of Article 19 of the Articles of Association**

Notice to shareholders is hereby being given of the first Annual General Meeting of the APS Funds SICAV p.l.c. to be held at the San Anton Suite, Corinthia Palace Hotel & Spa, De Paule Avenue, San Anton, Attard BZN 9023 on 20th May 2009, at 5:30pm for the purpose of considering the following Agenda.

#### **AGENDA**

##### **ORDINARY RESOLUTIONS**

###### **Approval of Accounts**

That the Income Statements and the Balance Sheets as at 31 December 2008 and the Directors' and the Independent Auditor's Reports thereon be hereby approved.

###### **Auditors - Appointment and Remuneration**

That the appointment of Ernst & Young as Auditors be hereby approved, and the Board of Directors be hereby authorised to fix their remuneration.

###### **Appointment of Director**

That Dr. Mario Felice be hereby appointed as Director.

###### **Appointment of Director**

That Mr. George Cassola be hereby appointed as Director.

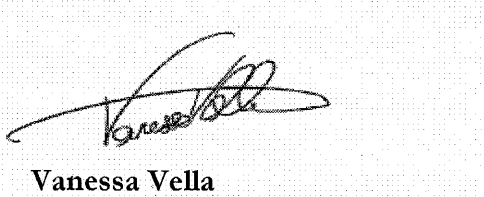
###### **Appointment of Director**

That Mr. Joseph Xuereb be hereby appointed as Director.

**Election of Directors**

Election of Directors pursuant to Article 22.7 of the Company's Articles of Association.

By order of the Board.

A handwritten signature in black ink, appearing to read 'Vanessa Vella', is written over a rectangular area with a light gray dot grid background.

**Vanessa Vella**

*For and on behalf of*

**Valletta Fund Services Limited**  
**Company Secretary**

8 May 2009