

APS Funds SICAV p.l.c.

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COMPANY ANNOUNCEMENT

Notice of the Fifth Annual General Meeting *In terms of Article 19 of the Articles of Association*

Notice to shareholders is hereby being given of the Fifth Annual General Meeting of the APS Funds SICAV p.l.c. to be held at Villa Corinthia, Corinthia Palace Hotel & Spa, De Paule Avenue, San Anton, Attard BZN 9023 on Thursday 25th April 2013 at 5.30 p.m. for the purpose of considering the following Agenda.

AGENDA

Approval of Accounts

That the Statements of Comprehensive Income and Statements of Financial Position as at 31 December 2012 and the Directors' and the Independent Auditor's Reports thereon be hereby approved.

Auditors - Appointment and Remuneration

That the appointment of Ernst & Young Malta Limited as Auditors be hereby approved, and the Board of Directors be hereby authorised to fix their remuneration.

Appointment of Directors

That the Directors be hereby appointed.

By order of the Board.

A handwritten signature in blue ink, appearing to read "Raissa Sammut".

Raissa Sammut
For and on behalf of
Valletta Fund Services Limited
Company Secretary

4 March 2013