

APS Funds SICAV p.l.c.
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COMPANY ANNOUNCEMENT

Notice of the Eighth Annual General Meeting In terms of Article 19 of the Articles of Association

Notice to shareholders is hereby being given of the Eighth Annual General Meeting of the APS Funds SICAV p.l.c. to be held at the Chameleon Suite, Corinthia Palace Hotel & Spa, De Paule Avenue, San Anton, Attard BZN 9020 on Wednesday 27th April 2016 at 5.30 p.m. for the purpose of considering the following Agenda.

AGENDA

Approval of Accounts

That the Statements of Comprehensive Income and Statements of Financial Position as at 31 December 2015 and the Directors' and the Independent Auditor's Reports thereon be approved.

Auditors - Appointment and Remuneration

That the appointment of Ernst & Young Malta Limited as Auditors be approved, and the Board of Directors be authorised to fix their remuneration.

Appointment of Directors

That the Directors be appointed.

Directors' Honoraria

That the maximum Directors' honoraria shall be established in aggregate at €20,000 per annum, with effect from 1 January 2016.

By order of the Board.

A handwritten signature in black ink, appearing to be "Greta Farrugia".

Ms. Greta Farrugia
For and on behalf of
Valletta Fund Services Limited
Company Secretary

4 April 2016