Company Announcement

Application for Authorisation and Admissibility to Listing

Date of announcement: 15 October 2025
Reference number: APSB94

The following is a Company Announcement by APS Bank plc (or the "Bank") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Reference is made to the Company Announcements APSB91, APSB92 and APSB93 in relation to the upcoming Rights Issue.

As part of the approval process, the Bank's Board of Directors has today formally applied to the Malta Financial Services Authority requesting authorisation for a 3 for 11 Rights Issue and, in the event that the Rights Issue is not subscribed in full, a public offer of excess shares via an Intermediaries' Offer, in each case at a subscription price of €0.44 per new share. The Bank has applied for all the subscribed shares to be admitted to listing on the official list of the Malta Stock Exchange.

Further information, including publication of the prospectus, will be made available upon receipt of the necessary approval by the Malta Financial Services Authority.

Unquote

Graziella Bray B.A., LL.D, FCG

Company Secretary

Registered Office: APS Bank plc, APS Centre, Tower Street, Birkirkara BKR 4012, Malta
Registration Number C2192 | Website: apsbank.com.mt | E-mail: investor.relations@apsbank.com.mt | Tel.: 2560 3000