



ADVENTUM

Adventum QUARTUM Central Europe SICAV p.l.c.

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COMPANY ANNOUNCEMENT

Date of Announcement: 29th October 2025

Reference No: 2/2025

The following is a Company Announcement issued by Adventum QUARTUM Central Europe SICAV p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority:

QUOTE

Subscription and Listing of €15,000,000 5.75% Unsecured Bonds 2027 of a nominal value of €1,000 per Bond issued at par by the Company

The Company is pleased to announce that, following regulatory approval received on the 19th September 2025, its offer of €15,000,000 worth of 5.75% Unsecured Bonds 2027 with a nominal value of €1,000 per bond and issued at par (the “**Bonds**”) in terms of a prospectus dated 19th September 2025 (the “**Prospectus**”), offered via subscription by authorised financial intermediaries through an intermediaries’ offer as set out in the Prospectus (the “**Bond Issue**”), has been successfully subscribed for an aggregate amount of €12,970,000. The Bonds have been allocated amongst the authorised financial intermediaries in accordance with the terms of the Prospectus further to the entry into conditional subscription agreements for the purpose. Subscription closed on the 14th October 2025.

Each of the authorised financial intermediaries which subscribed for Bonds were entitled to do so for their own account or for the account of underlying customers, as set out in the Prospectus. The Bonds have been admitted to listing on the Official List of the Malta Stock Exchange with effect from 28th October 2025, and trading is due to commence today, 29th October 2025.

Interest on the Bonds at the rate of 5.75% per annum commenced on the 21st October 2025 and shall be payable annually in arrears on the 21st December of each year, with the first pro-rata interest payment due on 21st December 2025.

The Company wishes to thank the investing public and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE

Dr. Omar Zerafa
Company Secretary