



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AST Group P.L.C. (the “Company”) bearing company registration number C 66811, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“Prospects”):

Admission to Prospects MTF

QUOTE

The Company is pleased to announce that the €1,835,000 5.5% Unsecured Bonds 2028 issued pursuant to the Company Admission Document dated 4th December 2017 have been admitted to trading on Prospects on the 9th February 2018, and that trading will commence on the 12th February 2018.

Interest on the bonds at the rate of 5.5% per annum commences on 1 February 2018 and shall be payable annually in arrears on 31 January of each year, with the first interest payment falling due on 31 January 2019.

The Board of Directors of the Company wishes to thank its advisors Grant Thornton and Financial Planning Services Limited, and the investing public, for their support in this bond issue.

UNQUOTE

A handwritten signature in blue ink that reads 'Martina Borg Stevens'. The signature is written in a cursive style and is enclosed within a blue oval.

Dr Martina Borg Stevens
Company Secretary

12th February 2018