



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AST Group P.L.C. (the “Company”) bearing company registration number C 66811, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“Prospects”).

QUOTE

The Company announces that its Board of Directors have approved the Company’s audited Financial Statements for the financial year ended 31 December 2017. The audited Financial Statements are available for viewing on the Company’s website <https://www.astgroupplc.com/single-post/2018/03/28/AST-Group-publishes-its-annual-financial-statements-for-year-ending-31-December-2017>

The Board of Directors have recommended to the annual general meeting of the Company that no dividend will be paid.

The Company further announces that the Board of Directors resolved that the audited Financial Statements be submitted to the shareholders for their approval at the Annual General Meeting scheduled to take place on the same day.

The Company is further pleased to announce that the following resolutions were adopted by its shareholders during the Annual General Meeting held on the 26th March 2018.

- (i) The Company has approved the audited Financial Statements, the Auditors’ Report and the Directors’ Report for the financial year ended 31st December 2017.
- (ii) The Company has approved the re-appointment of Mr Silvio Muscat as the Company’s auditor and authorised the Board of Directors to fix his remuneration.
- (iii) The Company has approved the re-appointment of the current directors.

The shareholders took note of the Board of Directors’ resolution that no dividend be declared.

UNQUOTE

A handwritten signature in blue ink, which appears to read 'Martina Borg Stevens', is enclosed within a blue oval scribble.

Dr. Martina Borg Stevens
Company Secretary

28th March 2018