



The following is a company announcement issued AST Group P.L.C., a company registered under the laws of Malta with company registration number C 66811 (the “**Company**”), in terms of the rules of Prospects MTF, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“**Prospects**”).

---

## COMPANY ANNOUNCEMENT

The Company wishes to announce that it will be affecting a change to its share capital and, consequent thereto, to its Memorandum and Articles of Association. In view of the planned changes, the Company is hereby announcing that an Extraordinary General Meeting of the Company will be held on the 23<sup>rd</sup> December 2022. The Company further announces that in accordance with Prospects MTF Rule 4.01.01.01 (i.i), the shareholders of the Company have duly consented to the holding of the Extraordinary General Meeting of the Company on the 23<sup>rd</sup> December 2022 notwithstanding that a shorter notice of the meeting was provided than the prescribed 14-day period.

The Extraordinary General Meeting shall be called for the purposes of considering, and if deemed fit, approving the resolutions set out hereunder:

1. The Company is to increase its authorized and issued share capital in the manner set out below:

- a. increase the authorised share capital of the Company from fifty thousand Euro (€50,000) divided into fifty thousand (50,000) Ordinary Shares having a nominal value of one Euro (€1) each, to two hundred and fifty thousand Euro (€250,000) divided into two hundred and fifty thousand (250,000) Ordinary Shares having a nominal value of one Euro (€1) each; and
- b. increase the issued share capital of the Company from fifty thousand Euro (€50,000) divided into fifty thousand (50,000) Ordinary Shares having a nominal value of one Euro (€1) each, to two hundred and fifty thousand Euro (€250,000) divided into two hundred and fifty thousand (250,000) Ordinary Shares having a nominal value of one Euro (€1) each, in virtue of the issue and allotment of two hundred thousand (200,000) Ordinary Shares having a nominal value of one Euro (€1) each in favour of AFTL Group AG;

which shares shall be subscribed to as follows:

AFTL Group AG Company Registration No. CHE-340.827.237 ZUG C/O Fidura Immobilien AG, Gotthardstrasse 20, ZUG 6300 Switzerland	249,999 Ordinary Shares 100% Paid-up One vote per share
Georgios Benos Identity Card No. AE024424 1, Stratigou Lordanidi 15452 P. Psychico Athens Greece	1 Ordinary Share 100% Paid-up One vote per share

2. to discuss and if deemed fit approve the amendments being proposed to the Memorandum and Articles of Association of the Company and accordingly to amend and substitute the Memorandum and Articles of Association of the Company in their entirety to reflect the foregoing changes.



3. That the Company Secretary be and is authorised to submit the amended Memorandum and Articles of Association to the relative competent authorities and to do all that is necessary, conducive, desirable or incidental to the putting into effect of the resolutions above described.

By order of the Board.

A handwritten signature in blue ink, appearing to read 'K Cachia', is written in a cursive style.

Dr Katia Cachia  
Company Secretary

22 December 2022