

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by AX Group p.l.c. (the “**Company**”) pursuant to the Capital Market Rules, as issued by the Malta Financial Services Authority:

### Quote

The Board of Directors of the Company hereby announces that AX Real Estate p.l.c. (C-92104), a subsidiary of the Company (“**AXRE**”), has been granted approval by the Malta Financial Services Authority (the “**Authority**”) for the admissibility to listing on the Official List of the Malta Stock Exchange of:

- a class of shares in AXRE of a nominal value of €0.125 per share, 33,333,333 ordinary ‘A’ shares of which will be offered for sale to the public at an offer price of €0.60 per share, subject to an over-allotment option which, if exercised, would increase the offer to up to an aggregate of 50,000,000 ordinary ‘A’ shares (the “**Share Offer**”); and
- €40,000,000 in 3.5% unsecured bonds of a nominal value of €100 per bond to be issued at par by AXRE, redeemable in 2032 (the “**Bond Issue**”).

The Share Offer and the Bond Issue are hereinafter collectively referred to as the “**Combined Offer**”.

Further information on the Combined Offer shall be available in the prospectus dated 6<sup>th</sup> December, 2021 (the “**Prospectus**”), copies of which may be obtained electronically from AXRE’s website: [www.axrealestate.mt](http://www.axrealestate.mt) as from the 9<sup>th</sup> December 2021. Application forms for the Offer Shares and the Bonds will be available during the Offer Period (that is, between the 10<sup>th</sup> January, 2022 and 21<sup>st</sup> January, 2022, or such earlier date as may be determined by AXRE) from any of the Authorised Financial Intermediaries listed in Annex I of the Combined Securities Note forming part of the Prospectus. As previously announced (vide company announcements AXG31/2021 and AXG34/2021), those persons qualifying as “preferred applicants” will be given preference in the allocation of Offer Shares and Bonds.

### Unquote



Dr. Edmond Zammit Laferla  
*Company Secretary*

6<sup>th</sup> December, 2021

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AXG35/2021