

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by AX Group p.l.c. (the “Company”) pursuant to the Capital Market Rules as issued by the Malta Financial Services Authority:

### Quote

#### **Update: merger process**

The Company makes reference to company announcement AXG46/2022 issued on the 22<sup>nd</sup> September 2022 in connection with the amalgamation of Capua Palace Investments Limited, a private limited liability company registered under the laws of Malta bearing company registration number C-19375, with the Company by virtue of a merger procedure carried out in accordance with the provisions of Title II, Chapter III of Part VIII of the Companies Act, 1995 (Cap. 386), and hereby confirms that the aforesaid amalgamation became effective on the 30<sup>th</sup> March 2023.

In virtue of the afore-mentioned amalgamation having taken effect, the Company, as the acquiring company, has succeeded to all the assets, rights, liabilities and obligations of the aforesaid Capua Palace Investments Limited, which, in turn, ceased to exist and has been struck off with effect from 30<sup>th</sup> March 2023.

### Unquote



Dr. Edmond Zammit Laferla  
*Company Secretary*

12 April 2023

Company Announcement  
AXG51/2023