



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by AX Group p.l.c. (the “**Company**”) pursuant to the Capital Market Rules, as issued by the Malta Financial Services Authority:

Quote

Approved final consolidated audited annual accounts – YE 2023

The Board of Directors of the Company announces that on the 21st February 2024 it has considered and approved the annual financial report and the final consolidated audited annual accounts for the financial year ended 31st October 2023.

By means of this Company Announcement, the Board of Directors of the Company hereby states that respective ESEF Annual Financial Report can be viewed online (a) by following the link to the Company’s web portal: <https://axinvestor-relations.mt/ax-group/>; and (b) on the Malta Stock Exchange website (the official appointed mechanism) at <https://borzamalta.com.mt/>.

Attached to this Company Announcement is the Directors’ Declaration on ESEF Annual Financial Reports as required by the aforementioned Capital Market Rules.

Unquote

Dr. Edmond Zammit Laferla
Company Secretary

21st February 2024

Company Announcement
AXG60/2024

AX GROUP, AX BUSINESS CENTRE,
TRIQ ID-DIFIŻA ĊIVILI,
MOSTA, MST1741
MALTA

T. +356 2331 2345
E. INFO@AXGROUP.MT
WWW.AXGROUP.MT

AX HOTELS

AX CONSTRUCTION

AX DEVELOPMENT

AX CARE

DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Angelo Xuereb and Michael Warrington, in our capacity as Directors of C 12271 AX Group p.l.c., hereby certify:

- i. That the Annual Financial Report for the year ended 31 October 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Mr Angelo Xuereb
Director

Mr Michael Warrington
Director

21st February 2024

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).