



Company Announcement

The following is a company announcement issued by AX Investments p.l.c pursuant to Malta Financial Services Authority Listing Rule 8.7.3:

AX Investments p.l.c. refers to the Company Announcement issued on 7th February 2008, and notifies that the meeting of the Board of Directors to consider and approve the Company's audited financial statements for the year ended 31st October 2007, has been re-scheduled to Monday, 25th February 2008 at 4:00 p.m.

A handwritten signature in blue ink, appearing to read 'Tonio Farrugia', written in a cursive style.

Tonio Farrugia
company secretary

12th February 2008.

Company Announcement AXI03

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