



Company Announcement

The following is a company announcement issued by AX Investments p.l.c pursuant to Malta Financial Services Authority Listing Rule 8.7.23:

The Board of Directors of AX Investments p.l.c. have approved the Company's Annual Report and Financial Statements for the year ended 31st October 2007.

These accounts will be available for viewing on the AX Holdings website (<http://www.axholdings.com.mt>) and at the Company's registered office at AX House, Mosta Road, Lija, from 27th February 2008..

A handwritten signature in blue ink, appearing to read 'Tonio Farrugia', written in a cursive style.

Tonio Farrugia
company secretary

26th February 2008.

Company Announcement AXI04

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