



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c pursuant to Malta Financial Services Authority Listing Rule 8.7.23:

The Board of Directors of AX Investments p.l.c. have approved the Company's Annual Report and Financial Statements for the year ended 31st October 2008.

These accounts will be available for viewing on the AX Holdings website (<http://www.axholdings.com.mt>) and at the Company's registered office at AX House, Mosta Road, Lija, from 2nd March 2009.

A handwritten signature in blue ink, appearing to read 'Tonio Farrugia', on a light-colored background.

Tonio Farrugia
Company Secretary

27th February 2009

Company Announcement AXI09

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