



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c pursuant to Malta Financial Services Authority Listing Rule 8.7.3:

The Board of Directors of AX Investments p.l.c. is scheduled to meet on the 25th of February 2010 to consider and approve the Company's audited financial statements for the year ended 31st October 2009.

A handwritten signature in blue ink, appearing to read 'Tonio Farrugia'.

Tonio Farrugia
Company Secretary

15th February 2010

Company Announcement AXI13