



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c pursuant to Malta Financial Services Authority Listing Rule 5.16.3:

The Board of Directors of AX Investments p.l.c. is scheduled to meet on the 31st January 2011 to consider and approve the Company's audited financial statements for the year ended 31st October 2010.

A handwritten signature in blue ink, appearing to read 'Tonio Farrugia'.

Tonio Farrugia
Company Secretary

24th January 2011

Company Announcement AXI17