



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

The Board of Directors of AX Investments p.l.c. have approved the Company's Annual Report and Financial Statements for the year ended 31st October 2011.

These accounts shall be available for viewing on the AX Investments' website (<http://www.axinvestmentsplc.com>) and at the Company's registered office (AX House, Mosta Road, Lija) as from today.

A handwritten signature in black ink, appearing to read 'Dr. Ian Vella Galea', written over a horizontal line.

Dr. Ian Vella Galea
Company Secretary

22nd February 2012

Company Announcement AXI24

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