



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Holdings Limited (C3595) pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

The Board of Directors of AX Holdings Limited have approved the Company's Consolidated Financial Statements for the year ended 31st October 2011.

These accounts shall be available for viewing on the AX Investments p.l.c. website (<http://www.axinvestmentsplc.com>) or the AX Holdings website (<http://www.axholdings.com.mt>) and at the Company's registered office (AX House, Mosta Road, Lija) as from today.

A handwritten signature in black ink, appearing to be 'I. Vella', written over a horizontal line.

Dr. Ian Vella Galea
Company Secretary

20th July 2012

Company Announcement AXI29

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