



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. ("the Company") pursuant to Malta Financial Services Authority Listing Rule 5.16:

The Company announces that it has purchased 75,000 nominal, 4% AX Investment Plc 2013 bonds from its bondholders.

All bonds so purchased by the Company have been cancelled.

A handwritten signature in black ink, appearing to be 'Dr. Ian Vella Galea', written over a light grey background.

Dr. Ian Vella Galea
Company Secretary

26th November 2012

Company Announcement AXI32

AX Investments p.l.c.

AX House, Mosta Road,
Lija BZN 09, Malta

Tel (+356) 23 312 345

Fax (+356) 21 411 698

e-mail admin@axholdings.com.mt

www.axholdings.com.mt

Company Reg. No.: C27586