



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. ("the Company") pursuant to the Malta Financial Services Authority Listing Rules:

Errata Corrige: 10-year New Bond Issue

Reference is made to Company Announcement AXI46 issued on the 21st January 2014 where the following paragraph of the said announcement:

"The last trading date in the €11.6 million 6.7% AX Investments p.l.c. Bonds 2014 - 2016 shall be Wednesday 29th January 2014 and trading in the Maturing Bonds shall be suspended as from close of business on Monday 3rd February 2014",

is to be replaced with the following:

"The last trading date in the €11.6 million 6.7% AX Investments p.l.c. Bonds 2014 - 2016 shall be Wednesday 29th January 2014 and trading in the Maturing Bonds shall be suspended as from Thursday 30th January 2014".

A handwritten signature in black ink, appearing to be 'Dr. Ian Vella Galea', written over a horizontal line.

Dr. Ian Vella Galea
Company Secretary

22nd January 2014

Company Announcement AXI47

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