



COMPANY ANNOUNCEMENT

The following is a company announcement issued by AX Investments p.l.c. pursuant to Malta Financial Services Authority Listing Rule 5.16.21:

On the 25th January 2016, the Board of Directors of AX Investments p.l.c. have approved the Company's Annual Report and Financial Statements for the year ended 31st October 2015.

These accounts are available for viewing on the AX Investments' website (<http://www.axinvestmentsplc.com>) and at the Company's registered office (AX House, Mosta Road, Lija).

A handwritten signature in black ink, appearing to read 'Dr. Ian Vella Galea', written over a thin horizontal line.

Dr. Ian Vella Galea
Company Secretary

26th January 2016

Company Announcement AXI61

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