

BDPH 105/2024

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE

Best Deal Properties Holding P.L.C. (the “**Company**”) hereby announces that pursuant to the prospectus issued by the Company, dated 22 March 2024 (the “**Prospectus**”), Best Deal Ghadira Limited (C 106260) (“**BDGL**”), a wholly owned subsidiary of the Company and Guarantor for the purposes of the Secured Bonds issued by the Company pursuant to the Prospectus, has entered into the notarial deed of sale and acquisition pertaining to the Ghadira Site (as defined in the Prospectus). Accordingly, the Ghadira Site now forms part of the property portfolio of BDGL and will be developed by BDGL into residential units for sale (as further described in the Prospectus).

The Company is pleased to announce that pursuant to the Prospectus, the Security Interest (as defined in the Prospectus) has been duly constituted in favour of the Security Trustee for the benefit of Bondholders, as security for the fulfilment of the Issuer’s obligations under the Bond Issue, including, specifically, the repayment of principal and payment of interest thereon.

UNQUOTE

By order of the Board.



Dr Stephanie Manduca
Company Secretary

30 April 2024