

BDPH 74/2022

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE

Best Deal Properties Holding P.L.C. (the “**Company**”) hereby announces that pursuant to the prospectus issued by the Company, dated 09 November 2022 (the “**Prospectus**”), Best Deal Estates Limited (C 102444) (“**BDEL**”), a wholly owned subsidiary of the Company and Guarantor for the purposes of the Secured Bonds issued by the Company pursuant to the Prospectus, has entered into the respective notarial deeds of sale and acquisition pertaining to the relevant portions of land comprising the Siggiewi Site (as defined in the Prospectus). Accordingly, the Siggiewi Site now forms part of the property portfolio of BDEL and will be developed by BDEL into residential units for sale (as further described in the Prospectus).

The Company is pleased to announce that pursuant to the Prospectus, the Collateral (as defined in the Prospectus) has been duly constituted in favour of the Security Trustee for the benefit of Bondholders, as security for the fulfilment of the Issuer’s obligations under the Bond Issue, including, specifically, the repayment of principal and payment of interest thereon.

UNQUOTE

By order of the Board.

S Manduca
Dr Stephanie Manduca
Company Secretary

15 December 2022