

BDPH 97/2024

**COMPANY ANNOUNCEMENT**

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

**QUOTE****Issue of €15,000,000 Secured Bonds 2027 –2029**

Reference is made to company announcement BDPH 96/2024, where the Board of Directors of Best Deal Properties Holding P.L.C. (the “**Company**”) announced the submission of an application to the Malta Financial Services Authority requesting admissibility to listing of €15,000,000 Secured Bonds 2027 – 2029 (the “**Secured Bonds**”).

Subject to obtaining regulatory approval of the Secured Bonds, the Company will be granting preference to holders of the 4.25% secured bonds 2024 (ISIN: MT0002121201) of a nominal value of €100 per bond issued at par by the Company pursuant to and in accordance with the terms and conditions set out in the prospectus dated 3 December 2018 and presently listed and trading on the Official List of the Malta Stock Exchange (the “**2018 Bonds**”) to subscribe to the Secured Bonds by surrendering the corresponding nominal value of 2018 Bonds so held.

The Company announces that the Cut-Off Date for such eligibility shall be 8 March 2024 (trading session of 6 March 2024). The 2018 Bonds shall cease trading on the Malta Stock Exchange on close of business of 6 March 2024, until further notice.

Further information on the Secured Bonds will be available after the issue of the necessary approval by the Malta Financial Services Authority.

**UNQUOTE**

By order of the Board.



Dr Stephanie Manduca  
Company Secretary

05 March 2024