

BDPH 98/2024

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE**Regulatory Approval for the issue of €15,000,000 5.75% Best Deal Properties Holding p.l.c. Secured Bonds 2027 –2029**

Reference is made to company announcement BDPH96/2024 published on 09 February 2024 in relation to the submission of an application by the Company to the Malta Financial Services Authority (the “**MFSA**”) requesting the admissibility to listing of secured bonds not exceeding €15,000,000 in aggregate nominal value.

The Company hereby announces that it has received regulatory approval from the MFSA for the issue of €15,000,000 5.75% Secured Bonds 2027 – 2029 of a nominal value of €100 per bond issued at par (the “**Secured Bonds**”), guaranteed by Best Deal Ghadira Limited (C 88974), a wholly-owned subsidiary of the Company, both in terms of annual interest and capital repayment upon maturity. Furthermore, application has been made to the Malta Stock Exchange for the Secured Bonds to be listed on its Official List.

Full details of the Secured Bonds are set out in the Prospectus dated 22 March 2024, which will be available on the Company’s website (www.bestdealholdings.com) as from 26 March 2024. Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex I of the Securities Note (forming part of the Prospectus) as from 28 March 2024.

UNQUOTE

By order of the Board.



Dr Stephanie Manduca
Company Secretary

25 March 2024