

BDPH 99/2024

COMPANY ANNOUNCEMENT

*The following is a company announcement issued by Best Deal Properties Holding P.L.C. (C 88974) (hereinafter the “**Company**”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority (the “**Capital Markets Rules**”) and the rules issued by the Malta Stock Exchange regulating the Prospects MTF market (the “**Prospects Rules**”)*

QUOTE**Issue of €15,000,000 5.75% Secured Bonds 2027–2029 - Basis of Acceptance**

The Board of Directors of Best Deal Properties Holding p.l.c. (the “**Company**”) is pleased to announce that its offer of €15,000,000 5.75% Secured Bonds 2027–2029 (the “**Secured Bonds**”) has been subscribed in full.

In terms of the prospectus dated 22 March 2024 (the “**Prospectus**”), the Company reserved up to €6,106,100 for holders of the 4.25% secured bonds 2024 (ISIN: MT0002121201) (“**2018 Bonds**”) to subscribe to the Secured Bonds by surrendering the corresponding nominal value of 2018 Bonds so held. The Company received from holders of the 2018 Bonds an aggregate amount of €4,839,300, representing 79.25% of the total value of 2018 Bonds outstanding as at 8 March 2024.

The remaining balance of €10,160,700 was fully allocated to: (i) holders of the 2018 Bonds who were required to pay a cash top-up to meet the minimum required application amount of €5,000; and (ii) Authorised Financial Intermediaries pursuant to the respective subscription agreements entered into during the Intermediaries’ Offer.

The Secured Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange with effect from 22 April 2024, and trading in the Secured Bonds may then commence as from 23 April 2024. The outstanding amount of 2018 Bonds has been reduced to €1,266,800 and trading in these bonds will resume as from 23 April 2024.

Interest on the Secured Bonds at the rate of 5.75% per annum commenced on 12 April 2024, and shall be payable annually on 12 April, with the first interest payment falling due on 12 April 2025.

Holders of the 2018 Bonds who have elected to subscribe to the Secured Bonds by surrendering their respecting holdings in the 2018 Bonds shall, within 30 calendar days from 22 April 2024, receive interest at the rate of 4.25% for the period between 12 December 2023 to 11 April 2024 (both days included).

The Company would like to thank the investing public and participating Authorised Financial Intermediaries for the support shown in this Bond Issue.

UNQUOTE

By order of the Board.



Dr Stephanie Manduca
Company Secretary

17 April 2024