

BORTEX GROUP FINANCE PLC

Bortex Group Finance plc

32, Hughes Hallet Street, Sliema

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Co Reg No: C82346

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Bortex Group Finance plc (C82346) (hereinafter the 'Company') of 32, Hughes Hallet Street, Sliema, pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules:

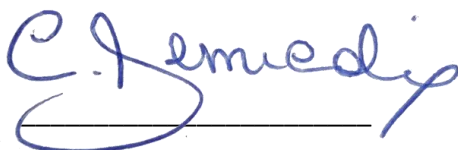
Quote

The Board of Directors of the Company (the 'Issuer') has approved the Management Accounts for the period 30th August 2017 (being the date of incorporation) to 31st October 2017, on 28th February 2018.

The above-mentioned Management Accounts are available for viewing on <http://bortexgroupholdings.com/investor-relations/>

Unquote

By order of the Board.

A handwritten signature in blue ink, appearing to read 'C. Demicoli', written over a horizontal line.

Christine Demicoli
Company Secretary

28th February 2018