

Company Announcement

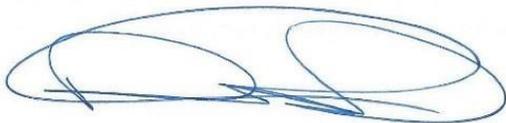
The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

Board Meeting to Approve Annual Report and Audited Consolidated Financial Statements for the year ended 31 December 2021 and Financial Sustainability Forecasts for 2022.

QUOTE

The Company hereby announces that its Board of Directors is scheduled to meet on Friday, 29th April 2022, to *inter alia* consider, and if deemed fit approve, the Company’s Annual Report and Audited Annual Consolidated Financial Statements for the financial year ended 31st December 2021, and the Financial Sustainability Forecasts for 2022.

UNQUOTE



Dr Jeremy Debono
Company Secretary

Date: 26th April 2022
Reference No: BLF38