

Company Announcement

The following is a company announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C 88245 and having its registered address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta issued in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange.

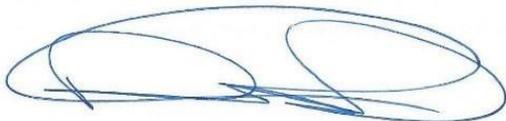
Approval of Annual Report and Financial Statements for 2021

QUOTE

Reference is made to an announcement issued by the Company dated 26th April (Ref: BLF38) in which the Company informed the market that the Board of Directors of the Company was Scheduled to meet on the 29th April 2022 to approve, the Company’s Annual Report and Audited Annual Consolidated Financial Statements for the financial year ended 31st December 2021, and the Financial Sustainability Forecasts for 2022.

The Company announces that the Board of Directors believe that it is in the best interests of the Company and its shareholders that the discussion and approval of the Company’s Annual Report and Audited Annual Consolidated Financial Statements for the financial year ended 31st December 2021 is adjourned to a later date in order to allow for the proper finalisation of the audited Annual Consolidated Financial Statements.

UNQUOTE



Dr Jeremy Debono
Company Secretary

Date: 29th April 2022
Reference No: BLF 40