

Company Announcement

The following is a Company Announcement issued by Borgo Lifestyle Finance p.l.c. (the “**Company**”) bearing company registration number C 88245 and having its registered office address situated at Vault 14, Level 2, Valletta Waterfront, Floriana, FRN 1914, Malta, issued in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (‘Prospects MTF Rules’).

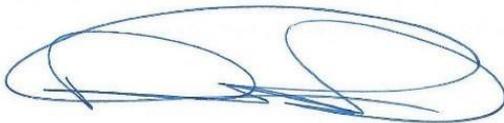
Adjournment of Annual General Meeting

QUOTE

The Company refers to its previous Company Announcement MSE REF: BLF40, by virtue of which it informed the market that it would be adjourning the Board Meeting to consider, and, if deemed fit, approve, the Company’s Annual Report and Audited Consolidated Financial Statements for the period ended 31 December 2021, as well as the Financial Sustainability Forecasts for the financial year 2022, to a later date.

Consequently, the Company hereby gives notice that its Annual General Meeting, previously scheduled, through Company Announcement MSE REF: BLF39, for the 29th April 2022, has also been adjourned to a later date.

UNQUOTE



Dr Jeremy Debono
Company Secretary

Date: 29th April 2022
Reference No: BLF 41